

Our Ref DOIA 23-106

27 February 2023

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BY EMAIL: [REDACTED]

Tēnā koe [REDACTED]

Response to your official information request

Thank you for your official information request received on 12 January 2023 for:

"all documents relating to the application by Fisher Funds Management Limited to acquire 100% of the shares in Kiwi Wealth Management Limited - Case number 202200350"

We have treated your request as being for the Fisher Funds Management Limited Assessment Report and National Interest Assessment Report. The assessment reports include a summary of the Applicant's submissions against the statutory criteria, our assessments of the application, and the decision maker's reasons for granting consent. They are the key documents that are sent to Ministers to inform their decision where required.

We believe that the assessment reports will provide all the information you are seeking. Please refer to the attached documents with some information withheld under the following sections of the Official Information Act 1982:

- 6(a) – making the information available would be likely to prejudice the security or defence of New Zealand or the international relations of the Government of New Zealand; and
- 9(2)(a) – to protect the privacy of natural persons; and
- 9(2)(b)(ii) – to protect information that would likely prejudice the commercial position of the person who supplied or who is the subject of the information.

Once you have had an opportunity to review the assessment reports, please let us know if you wish to request anything further.

We are of the view that the withholding of the information is not outweighed by other considerations which render it desirable in the public interest to make that information available.

If you wish to discuss this decision with us, please feel free to contact us at oiio@linz.govt.nz.

You have the right to seek an investigation and review by the Ombudsman of this decision. Information about how to make a complaint is available at www.ombudsman.parliament.nz or freephone 0800 802 602.

Please note, this response letter outlining our decision on your request, **with your personal details withheld**, and any attached documentation will be published on the Toitū Te Whenua Land Information New Zealand's website. This is likely to be published by 31 March 2023.

Ngā mihi



Davinnia Tan
Manager Applications, Overseas Investment