

Our Ref: 202300399

7 September 2023

**TO:** AlphaTheta Corporation

**BY EMAIL**

**CC BY EMAIL:** John Conlan

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## **CONSENT FOR YOU TO ACQUIRE UP TO 100% OF THE SHARES IN SERATO AUDIO RESEARCH LIMITED**

1. We<sup>1</sup> have now considered, and approved, your application for consent to acquire up to 100% of the shares in Serato Audio Research Limited.
2. We enclose a copy of the decision. You will see it contains some important details of the consent you have been given, and of the conditions you must meet.
3. These include standard conditions that apply to all overseas people who are given consent to acquire sensitive New Zealand land. They also include special conditions that apply only to you and were important considerations that particularly influenced our decision to give consent.
4. The conditions are about the things you must do in order to be allowed to acquire, and keep, the land. They also require you to provide information to us either regularly or when particular events occur.
5. **Please read the conditions carefully and make sure you put processes in place so you can meet them. This is important because if you do not meet the conditions, you may be required to dispose of the land and/or be subject to fines or other penalties.**
6. You can find information about these penalties and how we monitor and enforce them on our website at: <http://www.linz.govt.nz/regulatory/overseas-investment/enforcement>.
7. Your legal advisers can advise you about the conditions and about the consequences of failing to comply with them, but only you are responsible for complying with them.
8. We look forward to hearing about the progress of your investment.

Yours sincerely,

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Nickolas Leaming

Advisor

Overseas Investment Office

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<sup>1</sup> Your consent has been granted either by the Associate Minister of Finance and the Minister of Land Information, or by a manager at the Overseas Investment Office, acting under delegated authority from the Chief Executive of Land Information New Zealand.