Key information and Investment Plan

(Notification of a transaction under a forestry activities standing consent)

Use this template to provide relevant information about a transaction made under your forestry activities standing consent.

It is important that you provide us with accurate and complete information. It is an offence to make a false or misleading statement or material omission in any information or document provided to the Overseas Investment Office (OIO).

The OIO may use relevant legislation to share details of this transaction with other agencies to the extent permitted by law and as required to complete the assessment process.

Instructions:

* Please do not remove the instruction text from this template.
* Download the latest version of this template from our website before each use.
* Use this template with reference to the ‘Vendor Information Form (Special Forestry Test)’.
* Follow the guidance in each section. Provide all required information.
* Be concise and use plain English. Use headings and tables (if relevant).
* Contact the OIO if you have any questions about this template   
  (+64 4 462 4490, [oio@linz.govt.nz](mailto:oio@linz.govt.nz)).

Electronic Filing Requirements

**This document and supporting information must be submitted electronically using our** [**Webform for notification of forestry standing consent transactions**](https://oio.linz.govt.nz/standing-consent-transaction). The Webform is a secure upload site and provides details of our electronic filing requirements.

Please do not provide hard copy versions of your documents.

|  |  |  |
| --- | --- | --- |
| Checklist | | |
| 1. | Electronic copy of this document (without appendices) |  |
| 2. | Electronic copies of each appendix to this document (number and describe each appendix as shown at the end of this form: e.g. ‘Appendix 01 – Sensitive Land Certificate’) |  |
| 3. | All PDF documents are:  ‘Printed to PDF’, or scanned and OCR’d (i.e. all text in the document can be copied)  Free from security restrictions  In colour (if the document contains colour)  If scanned, at 300 dpi (where possible) |  |

Version control

Record the details of each version of this document below.

|  |  |  |
| --- | --- | --- |
| Consent Holder Name | | Click or tap here to enter text. |
| Version | Date | Description |
| e.g. 1.0 | e.g. 01/01/20 | e.g. First version submitted to OIO |

Consent Holder signature

|  |  |  |
| --- | --- | --- |
| [Sign here] | | Date |
| [Name] | [Position] | [Date] |

Summary of Key Information

We use the information in this table to quickly identify the nature of the transaction, enter the transaction into our case management system and commence our review process. We may contact the parties listed below during the process and following a decision.

|  |  |
| --- | --- |
| Date | Click or tap to enter a date. |
| Standing Consent case number | [Case number]  (details of this Standing Consent are set out in table the **below**) |
| Consent Holder | [Full legal name] |
| Target entity (if any) | [Full legal name] |
| Vendor/Lessor | [Full legal name(s)] |
| Transaction type | [Acquisition of assets;  Acquisition of securities] |
| Assets/Investment | [e.g. Acquisition of a freehold interest in X hectares at …; Acquisition of 100% of the shares in … ; or  Acquisition of forest rights in X hectares at …] |
| Transaction type | Transaction under a forestry activities standing consent |
| [Decision maker](http://www.linz.govt.nz/node/11246) | [Review of transaction and conditions to be undertaken by the OIO.] |
| Transaction Fee | [The transaction fee of [$11,200] will be paid by direct credit after the OIO has provided an invoice. Please send the GST receipt to [email address]] |
| Invoice Details:  Company name for invoice |  |
| Postal address for Invoice |  |
| Attention (if applicable) |  |

|  |  |  |
| --- | --- | --- |
| Contact details: Consent Holder’s advisor(s) | [Primary contact] | [Secondary contact] |
| [Please include full contact details including address, phone and email] | [Please include full contact details including address, phone and email] |
| Contact details: Consent Holder | [Contact details for the Consent Holder] |  |
| [Please include an email address and contact number for the Consent Holder (not the Consent Holder's legal advisors).] | |
| Contact details: Vendor | [Contact details for the vendor and vendor's advisor(s)] | |
| [Please include an email address and contact number for the vendor (not only the vendor's advisors)] | |
| NZ Service Address | [insert] | |
| Date of agreement for sale and purchase | [e.g. 15 December XXXX] | |
| Date transaction was settled | [e.g. 1 February XXXX] | |
| Final consideration | $[insert] | |

Standing consent details

|  |  |
| --- | --- |
| Date the Standing Consent was granted: |  |
| Consent Holder’s ‘Gatekeeper’ for the Standing Consent (if applicable) | [Gatekeeper name and title]  **Gatekeeper to be cc’d on correspondence?** [Yes / No]  [If not already provided as part of ‘Consent Holder’ details above, please include full contact details (including address, phone and email)] |
| Limits on the scope of the Standing Consent | |
| Use-by date: |  |
| Maximum number of transactions: |  |
| Maximum area per transaction (ha): |  |
| Maximum total area (ha): |  |
| Location where transactions may be undertaken: |  |
| [insert any other limitations] |  |
| Legal review in respect of this transaction | |
| Who provided legal review in respect of this transaction? | [Provide name(s) of the relevant individual(s), including their position, expertise and firm]  [If the legal reviewer’s contact details are not already provided as part of ‘Consent Holder’s advisors’ details above, please add contact details] |

Previous transactions under the Standing Consent

Add additional rows where required

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | Date settled | Date OIO notified | Description (including land location) | Land area (ha) |
| 1 |  |  | [e.g. “Acquisition of freehold interest in sensitive land at 42 Forest Hill Road, Sodor (Henry’s Forest)”] |  |
| 2 |  |  |  |  |
| 3 |  |  |  |  |
| 4 |  |  |  |  |
| 5 |  |  |  |  |
| 6 |  |  |  |  |
| 7 |  |  |  |  |
| 8 |  |  |  |  |
| Total area (ha) | | | |  |

Defined terms

Extend this table to list all the defined terms you have used in this document. Use meaningful terms that are easily remembered and are consistent across this document.

|  |  |
| --- | --- |
| Act | means the Overseas Investment Act 2005 |
| Consent Holder | means [insert Consent Holder’s legal name] |
| Regulations | means the Overseas Investment Regulations 2005 |
| Standing Consent | means the forestry activities standing consent that was granted by Ministers to the Consent Holder |
| VIF | means the Vendor Information Form |

Section 1: Introduction

Investment Summary

Required Content:

Provide a brief description of the ‘who, what, where’ for the investment.   
We have suggested a basic format.

1. Response

This is the notification of a transaction by [insert] (the **Consent Holder**). The Consent Holder holds a forestry activities standing consent that was granted by Ministers in [month] [year] (case no. [XXXXXXXX]).

Pursuant to that consent, the Consent Holder has completed a transaction to acquire a [insert – e.g. freehold interest/leaseholder interest/forest right] in approximately [XXX] hectares of land at [address] (the Land).

The Land is/was [insert how the land was used by the vendors]. The Land will [describe intended use – e.g. “continue to be used as a commercial forest” or “be developed into a commercial forest”].

[*Insert summary of investment plans that includes land use areas and timing – e.g.:*

“Approximately XXXX hectares of the land is existing commercial forest (pinus radiata) and X hectares is unplantable. The Applicant plans to develop the remaining XX hectares of recently harvested bare land by replanting tree crops on it.

It is anticipated that harvesting of the forest will commence in approximately 20XX. The Applicant will replant the tree crops following harvest.” ]

Section 2: Investment

Use this section to confirm the particulars of the overseas transaction(s).

Required content:

Provide the following:

* Description of the proposed transaction – identify all parties to the transaction including the entity/individual(s) acquiring the investment, vendor(s), target entity (if relevant), etc.
* Description of relevant agreements and steps involved in the transaction – include diagrams if this will assist in explaining the transaction.
* A briefly explanation as to why the transaction(s) would have required consent if you did not have a standing consent (e.g. refer to relevant provisions in s10 and s12 of the Act).
* Confirmation as to whether there are multiple transactions, and an explanation if you consider these are related/linked transactions that would constitute a single transaction for purposes of a standing consent.

Required attachments:

Attach relevant transaction agreements/documents (full executed copies without redactions) – for example: Agreement for sale and purchase, lease agreements, forestry rights agreement, profit à prendre agreement, independent advisers report, scheme booklet, and settlement statements showing final consideration paid.

1. Response

Click or tap here to enter text.

Consideration and Financing

Provide details of the consideration and financing for the transaction. For international transactions, also state the consideration or asset value for the New Zealand assets.

1. Response

Click or tap here to enter text.

Section 3: Vendor/Lessor information

Complete this section by referring to Vendor Information Form (VIF) provided by the vendor(s).

Note – Vendors must provide a VIF for all transactions, unless an exception has been made by the OIO. If the VIF requirement has been waived by the OIO, provide confirmation of the waiver (refer to email) and relevant information that would normally be contained in the VIF.

1. Response

[The VIF is attached as Appendix [5].]

Section 4: Land

Use this section to identify the sensitive land and address criteria relating to special land, farm land advertising and residential land. This information also helps us to enter the land details into our case management system.

Sensitive Land

Required Content:

Provide a description of the land using the property table format provided.

Note - If there are multiple properties, add additional land tables. If there are 5+ properties, you can move the land tables to an appendix (or if there is a very large number of properties, contact us to agree on the most efficient way for you to provide the information).   
You may adjust tables for interests that only cover part of a title (e.g. a forestry right or lease).

Required Attachments:

Attach the following:

* Sensitive land certificate.
* Map of the locale and approximate location of the relevant land.
* Cadastral map and aerial photo clearly identifying relevant land.
* Planning map from the relevant territorial authority (clearly mark the relevant land).
* Records of title.

|  |  |
| --- | --- |
| [Property address and name – e.g. 42 Forest Hill Road, Sodor’ (Henry’s Forest)] (one table per property) | |
| Record of Title(s) | Click or tap here to enter text. |
| Existing owner | Click or tap here to enter text. |
| Registry and Territorial Authority | [E.g. South Auckland Registry, Auckland Council] |
| Land Area | Click or tap here to enter text. |
| Legal Description | Click or tap here to enter text. |
| Estate | Click or tap here to enter text. |
| Sensitivities | Includes: [Residential land; non-urban land; Land on specified lands; Land on other islands; Marine and coastal area; Bed of lake; Land held for conservation purposes; Land used for public park/recreation purposes/open space; Land subject to heritage order; Historic place/wāhi tapu; Māori reservation and wāhi tapu.]  Adjoins: [Marine and coastal area; Bed of a lake; Land held for conservation purposes; Scientific/scenic/historic/nature reserve; Regional parks of 80 hectares or more; Section 37 list land; Land adjoining recreation reserve adjoining sea or lake; Land adjoining Māori reservation adjoining sea or lake; Historic place/wāhi tapu; Māori reservation and wāhi tapu.] |
| Special land | [E.g. NA (i.e. if you are not acquiring a freehold interest or if there is no special land); or Bed of the Reagh River; or Ad medium filum aquae centreline rights to the bed of the River Reagh] |
| Other information | [E.g. memorials that require explanation or may affect ability to undertake the investment plan or meet consent criteria.] |

1. Response

[The following documents are **attached**:

* Appendix 01 – Sensitive Land Certificate
* Appendix 02 – Maps and aerial photos
* Appendix 03 – Record(s) of Title.]

Residential land

**Note – Some standing consents do not allow acquisition of residential land (check the limitations in your consent).**

|  |  |
| --- | --- |
| 1. Does the relevant land include residential land? | [Yes / No] |
| 1. If yes, does that residential land adjoin\* non-residential land that also forms part of the relevant land?   (\*Note – ‘adjoins’ includes separated only by a public road (including a motorway or a State highway, and whether or not the road is formed) | [Yes / No / N/A] |

If the relevant land includes residential land, identify the location of the residential land and provide a cadastral map and aerial photo that clearly identifies residential and adjoining land.

1. Response

Click or tap here to enter text.

Special land

|  |  |
| --- | --- |
| 1. Are you acquiring a freehold interest in land that is or contains special land? | [Yes / No] |
| 1. If yes, has the special land been offered to the Crown in accordance with the Regulations? | [Yes / No / N/A] |

**Note - If a transaction includes special land to be offered, notify the OIO as early as possible in order to complete the special land offer process before your preferred settlement date. A Special Land Agreement must be concluded with the OIO before you settle a transaction.**

Required Content:

Provide the following:

* If the special land offer requirements are not relevant, an explanation as to why not (e.g. the Consent Holder not acquiring a freehold interest).
* Explanation as to why any (other) waterbodies associated with the land, including river boundaries, are not special land (e.g. where the riverbed or lakebed does not exceed the minimum width/areas in the Act).

1. Response

Click or tap here to enter text.

Farm land

**Use this section (including the table below) to address farm land advertising requirements.**

Note - If the relevant land includes farm land, then the farm land (or farm land securities) must have been advertised in accordance with all the procedural requirements in the Regulations unless an exemption applies. If you are unsure how the farm land advertising requirements apply in your situation or whether the farm land advertising met all the requirements, contact us before entering into or settling a transaction.

|  |  |
| --- | --- |
| Farm land | |
| Was the land that was acquired farm land?  (refer s6 and OIO [guidance](http://www.linz.govt.nz/node/11577)) | [Yes/ No]  [Briefly provide reason(s) why the relevant land is or is not farm land] |
| If yes, was the farm land or farm land securities offered for acquisition on the open market to persons who are not overseas persons in accordance with the procedure set out in Regulations?  (refer [s16(1)(f)](http://www.legislation.govt.nz/act/public/2005/0082/latest/DLM358027.html?search=ts_act_overseas+investment+act_resel&p=1#DLM358027), [r4-11](http://www.legislation.govt.nz/regulation/public/2005/0220/latest/DLM341393.html) and OIO [guidance](http://www.linz.govt.nz/node/11577)) | [Yes / No / N/A (not farmland)]  [Further detail regarding meeting advertising requirements is provided in the table below] |
| Describe the advertising undertaken (including timeframes), and how it met the requirements in the Regulations. | [Include the date the farm land was first advertised, dates of subsequent advertisements, advertising mediums and total working days it was on the open market (refer to farmland advertising attachment in the Pre-Transaction Checklist).] |
| Was the advertising undertaken before or after the agreement for sale and purchase was entered into? | [Yes / No / N/A (not farmland)]  [If advertising occurred afterwards then explain how the land was genuinely available for acquisition by New Zealanders (e.g. the agreement contained a ‘cash out’ clause giving the vendor the ability to accept any offer presented to it). We closely review post-agreement advertising to ensure it was genuine.] |
| Is the farm land or are the farm land securities exempt from the advertising criterion under the Gazette notice, or has the Consent Holder obtained an exemption\*?  (refer to s20, the [Gazette notice](https://gazette.govt.nz/notice/id/2005-go5192?year=2005&pageNumber=3018) and [guidance](http://www.linz.govt.nz/node/11577)) | [Yes / No / N/A (not farm land)]  [If yes, explain why you consider your investment falls within the advertising exemptions set out in the Gazette notice, or was otherwise granted an exemption.] |

**\*Note** - If you need to request an exemption from the farm land advertising requirements, or will rely on a gazetted exemption, discuss the matter with the OIO **before entering into or settling the transaction**. Exemptions are only granted in limited circumstances.

Required Attachments:

* Attach a copy of relevant advertisements showing listing date and medium published in.

1. Response

Click or tap here to enter text.

Section 5: Investment plan

Use this section to describe the sensitive assets you wish to acquire, what you plan to do with them and why. We require this information to understand your investment, to assess the risk profile of your transaction, and for statistical purposes.

Required content

Provide the information requested in the tables below.

|  |  |
| --- | --- |
| Table 5.1 - Summary of the Consent Holder’s forestry investment plans | |
| 1. Briefly describe how the land was used by the vendors | [insert] |
| 1. Briefly describe what you plan to do with the land | [insert] |
| 1. Provide a ‘current and proposed use’ table | [A ‘current and proposed use’ table in the OIO’s format is provided **below** (see Table [5.2]).] |
| 1. Is any portion of the land intended to be subdivided and/or sold? | [If any land is to be divested post-acquisition (e.g. land better suited for farming), state the expected timeframe for doing so.] |
| 1. For new plantings and/or land being developed into a commercial forest, what are the areas and planned timeframes for planting? | [The Consent Holder plans to develop the Land into a forest by [date]. A Planting Plan (including maps showing the relevant areas to be planted) is **attached** as Appendix 06.]  N/A – the Land is already planted in forestry.] |
| 1. Are your plans contingent on another event and the timing of that event (e.g. obtaining resource consent)? | [insert] |
| 1. What are the existing or planned crop(s) of trees on the land (including species type and proposed management regime)? | [The land is/will be planted in [species].]  [Briefly describe the proposed management regime] |
| 1. Will you register the land in the New Zealand Emissions Trading Scheme? | [No. /  Yes, the Consent Holder plans to register the land in the NZ ETS by [date].] |
| 1. How does this investment relate to any broader investment plans or business operations you have in New Zealand? | [insert] |

|  |  |  |
| --- | --- | --- |
| Table 5.2 - Current and proposed use table  [Property address and name – e.g. 42 Forest Hill Road, Sodor (Henry’s Forest)] | | |
| Land use | Current (ha) | Proposed (ha) |
| Forestry (total) | [XX ha] | [XXX ha] |
| Unplanted (*other than farm land*) (total) | [XX ha] | [XX ha] |
| Farm land (total) | [XX ha] | [0 ha] |
| Land to be divested/subdivided and sold (total) | [N/A] | [XX ha] |
| **Total land use** | [XXX ha] | [XXX ha] |
|  |  |  |
| Forestry (total ha) | [XX ha] | [XXX ha] |
| Existing plantation | [XX ha] | [XX ha] |
| New planting / afforestation – *at X stems per ha* | [N/A] | [XXX ha] |
|  |  |  |
| Unplanted (total ha) | [XX ha] | [XX ha] |
| Native bush (including scrub) | [XX ha] | [XX ha] |
| Unplantable – ridges, gullies, steep land | [XX ha] | [XX ha] |
| Infrastructure – roads, tracks | [X ha] | [X ha] |
| Buffer land, set-backs, riparian planting | [X ha] | [XX ha] |
|  |  |  |
| Farm land (total ha) |  |  |
| Pasture | [XXX ha] and [stock numbers\*] | [N/A] |
|  |  |  |
| Land to be divested / subdivided and sold (total ha) | [N/A] | [XX ha] |
| Farm land | [N/A] | [XX ha] |
| Forestry | [N/A] | [0 ha] |
| Other | [N/A] | [0 ha] |

\* *stock number defined as total number and type of stock on the relevant land.*

|  |  |
| --- | --- |
| Table 5.3 - Forestry activities | |
| Forestry activities |  |
| 1. Will the relevant land be, or likely be, used exclusively, or nearly exclusively, for forestry activities? | [Confirm that the land will be, or is likely to be, used exclusively or nearly exclusively for forestry activities - address why this is still the case if the land will be, or is likely to be, used for non-forestry activities.] |
| 1. To what extent will the land be used for forestry vs. non-forestry activities? | [Confirm the extent to which the land will be used for forestry vs non-forestry activities (including activities carried out by third parties). Clearly identify any non-forestry activities and their nature (e.g. temporary grazing prior to planting). |
| Dwellings / residential purposes | |
| 1. Are there any dwellings or other buildings on the land?   If so, what are your plans in respect of those dwellings/buildings (e.g. will they be subdivided off and/or sold)? | [Describe any dwellings or other buildings that are on the land, their existing purpose, and what you plan to do with them.]  [If any dwellings are to be divested, state the expected timeframe.] |
| 1. In respect of any existing dwellings, what *transitional* arrangements are needed (e.g. to allow sufficient time for existing tenants to find a new home)? | [Describe the circumstances and the anticipated timeframes needed for transitional arrangements.]  [*Note – Please contact us prior to settlement if there are any questions about transitional arrangements for existing tenants*.] |
| 1. Will the land be used, or held for future use, for any residential purposes? | [Yes / No]  [*Note – Using land for residential purposes is a non-forestry activity and is only permitted in certain situations. E.g., for worker accommodation (addressed below) or temporarily prior to the divestment of dwelling(s).*] |
| 1. If yes, is that purpose a permitted purpose (i.e. worker accommodation supporting forestry activities)? | [Provide information addressing the requirement that the relevant land only be used for:   * accommodation in support of forestry activities being carried out on the relevant land; and * all buildings used for that accommodation are located on, or adjoin, land where those activities are being carried out.] |

|  |  |
| --- | --- |
| Table 5.4 - Replanting | |
| 1. When a crop of trees is harvested on the relevant land, will a new crop be established to replace the harvest crop? | [Confirm you will replant tree crops after harvesting.]  [If applicable, explain why an area cannot be replanted after harvest (e.g. changes in regional or district plan rules prevent replanting).] |
| 1. Do you have sufficient ownership or control rights to meet your conditions in relation to replanting requirements? | [Yes / No]  [*Note – If you need a variation of your conditions on the grounds that you will not have sufficient ownership or control, you must apply prior to giving effect to the investment (see* [*clause 3(8) of Schedule 4 of the Act*](http://www.legislation.govt.nz/act/public/2005/0082/latest/LMS111258.html)*).*] |
| Harvesting and replanting plans | |
| 1. What are the planned timeframes for harvest? | [insert] |
| 1. What you plan to do with the harvested trees | [insert] |
| 1. What are the planned timeframes for replanting after harvest?   Advise if there circumstances that will impact on your ability to replant within 2 years. | [The land will be replanted within [two] years of harvest.] |

1. Use this section to provide any additional notes or explanation

Click or tap here to enter text.

Section 6: Existing arrangements / obligations

Use this section to:

* identify and describe existing arrangements, obligations and consent conditions that relate to the relevant land; and
* address the requirement that these must be continued.

Note - If you will not have sufficient ownership or control of rights to implement or maintain existing arrangements/obligations and need to apply for a variation of conditions under [clause 3(8) of Schedule 4 of the Act](http://www.legislation.govt.nz/act/public/2005/0082/latest/LMS111258.html), you must apply prior to giving effect to the investment.

Overview

What steps have you taken to identify any relevant arrangements or obligations?

1. Response

Click or tap here to enter text.

Use the table below to provide a summary/overview any existing arrangements, consent conditions, or log supply obligations.

1. Response

|  |  |
| --- | --- |
| Summary of existing arrangements, conditions, or log supply obligations | |
| Type/ Specified Purpose |  |
|  | Existing arrangements – reg 29(2)(a) |
| Protecting areas of indigenous vegetation or habitats of indigenous fauna | [No existing arrangements. / Existing arrangement with… to …] |
| Protecting areas of habitats of trout, salmon and other specified wildlife or game | [No existing arrangements. / Existing arrangement with… to …] |
| Protecting historic places or historic areas entered on the New Zealand Heritage List | [No existing arrangements. / Existing arrangement with… to …] |
| Protecting certain wāhi tapu or wāhi tapu areas | [No existing arrangements. / Existing arrangement with… to …] |
| Protecting land that is set apart as Māori reservation and is wāhi tapu under s 338 of the Te Ture Whenua Māori Act 1993 | [No existing arrangements. / Existing arrangement with… to …] |
|  | Existing conditions – reg 29(2)(b) |
| Were there existing consent conditions (i.e. if the vendor held an OIO consent) for any of the above ‘specified purposes’? | [No, the vendor was not an overseas person, so there were not any existing OIO consent conditions. /  No, there are no existing OIO consent conditions for any ‘specified purposes’./  Yes, there are existing OIO consent conditions to “……”.] |
|  | Existing log supply obligations – reg 29(2)(c) |
| Were there any existing log supply obligations? | [Yes / No] |

Detail of any existing arrangements

Use this section to:

* provide further detail regarding any ‘existing arrangements’ under r29(2)(a); and
* explain how you will maintain or implement these.

Required content

Provide the following for each type of arrangement under r29(2)(a):

* Details of the relevant arrangement(s), including parties to the arrangement, the nature of their obligations, and how it applies in practice (i.e. ‘who, what, where, when, how’).
* Contact details for the parties to the arrangement.
* Explain how the arrangement is documented, identifying key parts of the arrangement that relate to the relevant requirement (e.g. to protect areas of indigenous vegetation or habitats of indigenous fauna).
* Confirm you will implement and maintain (as relevant) the existing arrangement, and how you will do so.

Required attachments:

* Attach documentation that evidences the relevant arrangements.

1. Response

Click or tap here to enter text.

Additional information

Use this section to provide additional information identified during your due diligence.

For example:

* special features of the land (e.g. significant habitat or wāhi tapu) where there is not an ‘existing arrangement’; and/or
* legal obligations that do not constitute an ‘existing arrangement’ for purposes of r29(2)(a) (e.g. because the requirement is already imposed by other legislation or is registered on the record of title – see [r29(3)](http://www.legislation.govt.nz/regulation/public/2005/0220/latest/LMS109592.html)).

If you have consulted other Government departments or parties about the transaction, please also provide contact details for the relevant persons.

1. Response

Click or tap here to enter text.

If the Consent Holder will be undertaking protections that are additional to those required by the Overseas Investment Act (e.g. protections for significant habitat or wāhi tapu where there are no ‘existing arrangements’ for purposes of the Act), please provide brief details below.

1. Response

Click or tap here to enter text.

Detail of any existing consent conditions

Use this section to provide further detail regarding any existing OIO consent conditions for specified purposes that were previously imposed on the vendor (see [r29(2)(b)](http://www.legislation.govt.nz/regulation/public/2005/0220/latest/LMS109592.html)).

Provide the following:

* The case number for the existing consent and details of the relevant conditions.
* Confirmation you will meet the requirements of the relevant conditions and how you plan to do so.

1. Response

Click or tap here to enter text.

Detail of any existing log supply obligations

Use this section to provide further detail regarding any contractual obligations in place under which logs from trees harvested on the relevant land must be supplied to a person who intends to have the logs processed in New Zealand (see Regulation 29(2)(c)).

Provide the following:

* Relevant log supply contract (if obtainable).
* Details of the relevant log supply obligation (including parties and key terms).
* Contact details for the other parties to the contract.
* Confirmation that you will supply logs as required by the existing supply obligation (so long as the obligation remains in place) and how you will do so.
* Detail of any obligations that you have identified but do not consider relevant (explain your reasoning).

1. Response

Click or tap here to enter text.

Section 7: Requests to modify conditions

Use this section to provide information regarding either of the following:

* If you have applied to vary the conditions of your Standing Consent in respect of a particular transaction pursuant to [clause 3(8)-(9) of Schedule 4 of the Act](http://www.legislation.govt.nz/act/public/2005/0082/latest/LMS111258.html).

(Note – An application to vary consent conditions under [clause 3(8)-(9) of Schedule 4 of the Act](http://www.legislation.govt.nz/act/public/2005/0082/latest/LMS111258.html) should be made **before the overseas investment is given effect**.).

* If you would like to make a submission regarding Ministers exercising their powers under [clause 3(7) of Schedule 4](http://www.legislation.govt.nz/act/public/2005/0082/latest/LMS111258.html) to vary the conditions of your Standing Consent to reflect information provided as referred to in clause 3(3)(c)(i)(B) of Schedule 4.

1. Response

Click or tap here to enter text.

Section 8: General / Confidentiality requests

Use this section to add additional information and comments, including any special requirements regarding confidentiality.

The OIO is subject to the Official Information Act 1982. If you wish to request confidentiality, you must make direct reference to the provisions of the Official Information Act 1982 that you consider justify the withholding of the information. Review our [website](https://www.linz.govt.nz/regulatory/overseas-investment/applying-for-consent-purchase-new-zealand-assets/preparing-your-application-oio/privacy-and-confidentiality-application-information) and the [practice guidelines](http://www.ombudsman.parliament.nz/resources-and-publications/guides/official-information-legislation-guides) issued by the Office of the Ombudsman before making a request. Our standard process is to consider any request you make, and to consult with you, before releasing or publishing your information.

1. Response

Click or tap here to enter text.

List of Appendices

Use this table to list all appendices related to this transaction. Please name your appendices beginning with ‘Appendix 01’ etc.

|  |  |
| --- | --- |
| *Standard appendices:* | |
| Appendix 01 | **Sensitive land certificate** [(already provided to the OIO)\*] |
| Appendix 02 | **Maps and aerial photos** [(already provided to the OIO)\*] |
| Appendix 03 | **Record(s) of title** (including title diagrams) |
| Appendix 04 | **Vendor Information Form** |
| Appendix 05 | **Agreement for sale and purchase** [or Lease agreement / Forestry rights agreement]  **and settlement statements** |
| *Additional appendices (depending on the nature of the land and transaction):* | |
| Appendix 06 | [**Planting Plan**] |
| Appendix 07 | [**Evidence of farm land advertising**] |
| Appendix 08 | [**Supporting documentation**  (re existing arrangements, conditions, or log supply agreements)] |
| Appendix 09 | [**Other appendices / supporting documentation**  (you may add additional appendices as required)] |

*\* If the transaction involves an offer of special land, some appendices may have already been provided to the OIO*